

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

IF YOU ARE IN ANY DOUBT AS TO THE COURSE OF ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER IMMEDIATELY.

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安達環球集團有限公司
ATTA GLOBAL GROUP BERHAD
(Incorporated in Malaysia) 198101012950 (79082-V)

**NOTICE TO HOLDERS OF
ZERO COUPON, 10-YEAR, IRREDEEMABLE CONVERTIBLE
UNSECURED LOAN STOCK 2012/2022 (“ICULS”)**

IN RELATION TO THE

ZERO COUPON PAYMENT AND THE MATURITY OF THE ICULS

(STOCK NAME: ATTA-LA)

(STOCK CODE: 7099LA)

IMPORTANT RELEVANT DATES AND TIME:

Last date and time for trading of the ICULS	: 15 April 2022, Friday at 5.00 p.m.
Date and time of suspension of trading of the ICULS	: 18 April 2022, Monday at 9.00 a.m.
Last date and time for transfer into Depositor’s CDS account	: 27 April 2022, Wednesday at 4.30 p.m.
Last date and time for conversion of ICULS	: 9 May 2022, Monday at 5.00 p.m.
Date and time of maturity of ICULS	: 9 May 2022, Monday at 5.00 p.m.
Date and time for de-listing of ICULS	: 10 May 2022, Tuesday at 9.00 a.m.

This Notice is dated 8 April 2022

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

ATTA or the Company	- ATTA GLOBAL GROUP BERHAD
ATTA Share(s) or Share(s)	- Ordinary share(s) in ATTA
BMD	- Bursa Malaysia Depository Sdn Bhd
Bursa Securities	- Bursa Malaysia Securities Berhad
CDS	- Central Depository System
Conversion Mode	<ul style="list-style-type: none">- By surrendering the ICULS with an aggregate nominal value equivalent to the ICULS Conversion Price for cancellation by the Company; orBy surrendering the ICULS for cancellation with an aggregate nominal value below the conversion price, subject to a minimum of RM0.10 nominal of ICULS, and paying the difference between the nominal value of ICULS and the Conversion Price in cash, for every one (1) New Share each in the Company- Any fractional ordinary shares in ATTA arising from the conversion of the ICULS shall be disregarded
Conversion Notice	- In respect of the conversion of the ICULS into New Shares, the notice for exercising the Conversion Rights in the form or substantially form set out in the Trust Deed is required to be lodged by the Holders with the Registrar
Conversion Period	- The ICULS shall be convertible into New Shares of the Company on any Market Day from the date of issue ("Issue Date") of the ICULS (inclusive) until the Maturity Date (inclusive)
Conversion Price	- RM0.87 nominal amount of ICULS (entirely in the form of ICULS or a combination of ICULS plus cash) for one (1) New Share in the Company.
Conversion Rights	<ul style="list-style-type: none">- The ICULS Holders shall have the right or entitlement to convert the ICULS into New Shares in the Company at the Conversion Price at any time during the Conversion Period.- Unless previously converted during the Conversion Period, all Outstanding ICULS will be converted by the Company into New Shares in the Company at the applicable Conversion Price on the Maturity Date

DEFINITIONS (Cont'd)

Depositor	- A holder of a Securities Account
Directors	- Directors of the Company
ICULS	- Zero Coupon, 10-Year, Irredeemable Convertible Unsecured Loan Stock 2012/2022 of the nominal value of RM0.10 each in the Company, as constituted by the Trust Deed
ICULS Holders	- Any person who for the time being holding the ICULS in the Company and whose name appears in the Record of Depositors (except BMD Nominees Sdn Bhd), including the Depositor whose name appears on the Record of Depositors, and "ICULS Holder" shall be construed accordingly
Issue Date	- 10 May 2012, the date on which the ICULS are issued
Market Day	- Any day from Monday to Friday excluding public holidays on which trading is conducted on Bursa Securities
Maturity Date	- 5.00 p.m. Malaysia time on the date falling on the tenth (10th) anniversary of the Issue Date from and including 16 May 2012. If such a date falls on a date that is not a Market Day, it shall be deemed to fall on the Market Day immediately succeeding such date The maturity date is 9 May 2022, Monday at 5.00 p.m.
New Shares	- The new ordinary shares in the Company to be allotted and issued in accordance with the conditions on the exercise of the Conversion Rights by the ICULS Holders under the ICULS or automatic conversion of the ICULS on the Maturity Date, whichever shall be the earlier
Notice	- This Notice to the ICULS Holders dated 8 April 2022 in relation to the zero coupon payment and the maturity of the ICULS
Outstanding ICULS	- All the ICULS which have been issued pursuant to the provisions of the Trust Deed other than those which have been surrendered the conversion in accordance with the conditions set out in the Trust Deed
Record of Depositors	- The record of the ICULS Holders provided or to be provided by BMD to the Company
Registrar	- Boardroom Share Registrars Sdn. Bhd.

DEFINITIONS (*Cont'd*)

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| Securities Account | - An account established by the BMD for a Depositor pursuant to the Securities Industry (Central Depositories) Act 1991 and the rules of BMD for the recording of deposits of securities and for dealing in such securities by the Depositor |
| Trust Deed | - Trust Deed dated 28 March 2012 governing the terms and conditions of ICULS and the Supplemental Trust Deed executed by the Company and the Trustee on 20 October 2017 |
| Trustee | - Malaysian Trustee Berhad |

Currency

- | | |
|-------------------|---|
| RM and sen | - Ringgit Malaysia and sen respectively |
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All references to “the Company” and “ATTA” in this Notice are made to ATTA and references to “we”, “us”, “our” and “ourselves” are made to the Company.

All references to “you” or “your” in this Notice are to the ICULS Holders.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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FORM OF CONVERSION NOTICE**ENCLOSED**

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安達環球集團有限公司
ATTA GLOBAL GROUP BERHAD
(Incorporated in Malaysia) 198101012950 (79082-V)

Registered Office
55A, Medan Ipoh 1A
Medan Ipoh Bistari
31400 Ipoh
Perak Darul Ridzuan
Malaysia

8 April 2022

Board of Directors:

Dato' Sri Tajudin Bin Md Isa	(Chairman, Independent Non-Executive Director)
Tan Kim Hee	(Executive Director)
Goh Chin Heng	(Executive Director)
Chow Choon Hoong	(Executive Director)
Loh Yee Sing	(Independent Non-Executive Director)
Sudesh A/L K.V. Sankaran	(Independent Non-Executive Director)
Ravi Chandran A/L Subash Chandran	(Independent Non-Executive Director)

To: Our ICULS Holders

Dear Sir/Madam

NOTICE TO ICULS HOLDERS IN RELATION TO ZERO COUPON PAYMENT AND THE MATURITY OF THE ICULS

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Trust Deed governing the ICULS, the ICULS will mature on **9 May 2022, Monday at 5.00 p.m. ("Maturity Date")**.

Unless the context otherwise requires or unless otherwise defined in this Notice, words and expressions defined in the Trust Deed shall have the same meanings when used in this Notice.

Pursuant to the Trust Deed, the Outstanding ICULS shall be automatically and mandatorily converted into New Shares at the applicable Conversion Price at 5.00 p.m. on the Maturity Date. Upon the conversion of the ICULS into New Shares, the ICULS will be cancelled and shall cease to exist.

Accordingly, the ICULS will be removed from the Official List of Bursa Securities with effect from 9.00 a.m. on 10 May 2022, Tuesday.

The New Shares to be issued and allotted arising from the conversion of the ICULS shall be credited directly into the CDS accounts of the ICULS Holders and a notice of allotment stating the number of New Shares to be credited into the CDS accounts will be issued to the ICULS Holders. No physical share certificates would be issued to the ICULS Holders in respect of the said conversion.

As at 28 March 2022, being the latest practicable date prior to the printing of this Notice, the total number of Outstanding ICULS which have not been converted is 96,113,299.

ICULS Holders are therefore advised to read carefully the information as set out below:-

1. ZERO COUPON PAYMENT

There is no interest payable by the Company under the ICULS to the ICULS Holders.

2. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

The trading of ICULS on Bursa Securities will be suspended with effect **from 9.00 a.m. on 18 April 2022, Monday until the Maturity Date**. Hence, the last day and time for trading of ICULS will be at **5.00 p.m. on 15 April 2022, Friday**.

3. MANDATORY CONVERSION

3.1 On Maturity Date, all the Outstanding ICULS shall be automatically and mandatorily converted into New Shares at the applicable Conversion Price ("**Mandatory Conversion**").

3.2 If any conversion results in a fractional entitlement to a New Shares, such fractional entitlement shall be disregarded and no refund or credit, whether in the form of ICULS, cash or otherwise, will be given in respect of the disregarded fractional entitlement.

4. ALLOTMENT OF NEW SHARES

4.1 The Company shall within 8 Market Days (or such other period as may be prescribed by Bursa Securities) after the Maturity Date:

4.1.1 issue and allot the relevant number of New Shares arising from Mandatory Conversion;

4.1.2 despatch notices of allotment to the ICULS Holders stating the number of New Shares that will be credited into the CDS accounts of the ICULS Holders; and

4.1.3 make an application to Bursa Securities for the listing and quotation of such New Shares.

4.2 All New Shares to be issued arising from the Mandatory Conversion shall upon issue and allotment, rank *pari passu* in all respects with the existing issued and fully paid-up Shares except that the ICULS Holders shall not be entitled to any dividend, right, allotment and/or other distribution that may be declared, made or paid prior to the allotment date of the New Shares.

5. BOOK CLOSURE DATE

ICULS Holders should note that apart from the provisions contained in the Trust Deed, the following provisions of BMD will apply to the ICULS:

- 5.1 BMD will not accept any request for transfer of ICULS for the period commencing **4.30 p.m. on 27 April 2022, Wednesday until the Maturity Date;**
- 5.2 All deposited ICULS as at the Maturity Date will be debited from the respective Depositor's CDS accounts **on 10 May 2022, Tuesday.**
- 5.3 The Outstanding ICULS will be automatically and mandatorily converted into New Shares on Maturity Date and will be debited from the respective Depositor's CDS accounts **on 10 May 2022, Tuesday.**

6. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors and they collectively and individually accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in this Notice or other material facts the omission of which would make any statement in this Notice false or misleading.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice or ICULS should be addressed to the Company's Registrar at:

BOARDROOM SHARE REGISTRARS SDN. BHD.
Registration No. 199601006647 (378993-D)
11th Flor, Menara Symphony
No. 5, Jalan Professor Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan

Tel No. : + 603-7890 4700 (Helpdesk)
Fax No. : + 603-7890 4670
Email : bsr.helpdesk@boardroomlimited.com

Yours faithfully

For and on behalf of the Board of Directors

ATTA GLOBAL GROUP BERHAD

DATO' SRI TAJUDIN BIN MD ISA

Chairman, Independent Non-Executive Director

